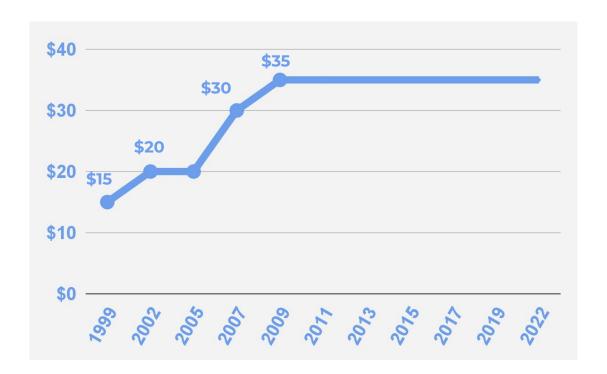


CONSUMER AD CAMPAIGN THAT'S WHO WE R // 2022

Here's where we are



The CAC is funded by a Special Assessment, renewed every 3 years.

The \$35 assessment has not increased in 14 years.

Members weighed in with their recommendation

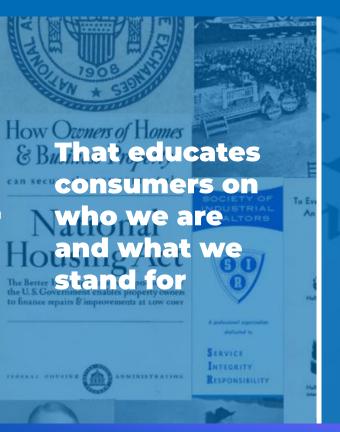
Raise the assessment \$10 (from \$35 to \$45)



Hold the assessment for 5 years (rather than 3 years)



We've launched a powerful consumer ad campaign



One that celebrates our more than 1.5 million members



The value of the campaign is an investment in your business, and is grounded in three core objectives.

01.

Demonstrates the value of a REALTOR® to consumers 02.

Distinguishes REALTORS® from the rest

03.

Delivers pride to Members

Where we tell our story

Through a robust, national campaign ecosystem



Successful 2022 national ad campaign launch

The newest installment in the That's Who We R campaign officially launched in February across TV, Radio, Streaming Audio, Social Media and much more.

See all the new work at **ThatsWhoWeR.realtor**

TV Commercial



"The Unexpected":30 &:15



"The Search": 30 &:15



"The Right Thing":30



"The Neighborhood":30 &:15

Radio

Decoding The Code:30

Credit At Closing:30

The Difference Is Real :15

Highlighting the difference expertise & ethics REALTORS® bring to every transaction

Paid and organic social media content ran across Facebook, Instagram, Twitter and Reddit

Facebook / Instagram







Twitter





A robust asset library enabling members & associations To tap into the power of the campaign

The Consumer Ad Campaign developed new assets that can be utilized to sustain a unified message and look/feel through Social, Print, Digital and Out of Home (billboards)

Access all new assets at **ThatsWhoWeR.realtor** or social via Photofy





Social





ООН



But it's much more than commercials















We've told a larger story about the REALTOR® brand that lives beyond the transaction

THAT'S WHO WE



The Code of Ethics is what makes a REALTOR® more than an agent. #ThatsWhoWeR





Your ally in opening the right doors for you.

REALTORS® are members of the National Association of REALTORS®







TIRED OF ALL THE NEGATIVE NEWS HEADLINES?

HERE'S A BIT
OF GOOD
NEWS: 66% OF
REALTORS'
VOLUNTEER
IN THEIR
COMMUNITIES

Click for more Good Neighbor News



REALTORS are members of the National Association of REALTORS and are bound by a Code of Ethics



REALTORS® are members of the

Reinforces the value of the REALTOR® brand

89%*

of consumers who saw CAC messaging were

MORE LIKELY TO USE A REALTOR® IN THE FUTURE

*Consumer survey conducted by third-party.8/23/21 through 9/13/21

After seeing our ads, consumer attribute the following adjectives to REALTORS®

REALTORS® are trustworthy, knowledgeable, professional, and helpful

REALTORS® are **trusted partners** in the home buying and selling processes

REALTORS® are advocates for homeowners and communities

REALTORS® are more human and qualified than other options and provide a service beyond that of an app or website

Reinforces the value of the REALTOR® brand

Instill trust and Brand recognition

89% *
of consumers who saw

MORE LIKELY
TO USE A
REALTOR®
IN THE FUTURE

REALTOR® is the #1 MOST TRUSTED BRAND

in the category

RECOGNIZED
39 TIMES

for creative excellence or media effectiveness

Reinforces the value of the REALTOR® brand

Instill trust and Brand recognition

Reaffirms pride and participation

89% *
of consumers who saw

MORE LIKELY
TO USE A
REALTOR®
IN THE FUTURE

REALTOR® is the #1 MOST TRUSTED BRAND

RECOGNIZED
39 TIMES

for creative excellence or media effectiveness

Campaign assets used by

90%
of local exists

of local or state REALTOR® associations

Reinforces the value of the REALTOR® brand

Instill trust and Brand recognition

Reaffirms pride and participation

MORE LIKELY TO USE A **REALTOR®** IN THE FUTURE REALTOR® is the #1 MOST TRUSTED BRAND

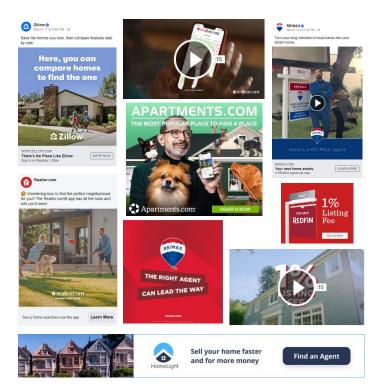
RECOGNIZED

of local or state **REALTOR®** associations

2.85 BILL ON impressions in 2021 alone!

Here's what's happening around us

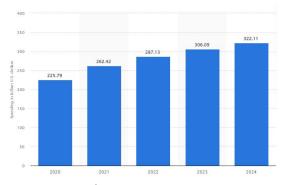
A cluttered category,



new entrants,

COMPASS. ribbon **Opendoor Flyhomes** Offerpad. knock. ← homie

and ad spending expected to rise



Source: Statista

By 2024, US ad spending is expected to increase nearly 50% from 2020

An additional \$10 per member is a strong return on your investment

- A comprehensive strategy to reach consumers
- A more competitive media buy
- More media impressions
- More campaign assets available for members
- Continued positive impact to REALTOR® brand health

Q&A

THANK YOU!

A national media plan to reach target audience

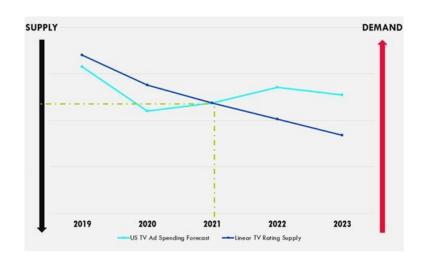
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV
TELEVISION		FEB 8	EST	food network	HGTV	Bravo		lbs	TNT		
DIGITAL VIDEO		FEB 8	€MA EM	RCH SIDNESS	discovery+	pea	cock	HBO	nax	FOX	hulu
RADIO			estwood One	Audacy				SKYVIEW P	remiere NETWORKS		
STREAMING AUDIO		FEB 8	Spotify'	pano	dora [®]	+ tuneir	n •\	Audac	cy ().	Accu Radio	iHeart RADIO
BRANDED CONTENT	ONGOING	Ũ	The Washington Post			the Skimm'				WARNER MEDIA	
SOCIAL		FEB 8		•		0		}	9		•
SEARCH	JAN 1		Google			b					

Inflation impacts how far media budgets can go

\$1 in 2010 is worth \$0.40 in 2021*

- \$35 Special Assessment has not increased since 2009
- The Special Assessment would be \$60 today if it paced with inflation
- 1% to 14% annual inflation on TV media costs further reduces the buying power of budgets

Ratings decline as ad spend increases, driving media cost up year-on-year



^{*}Projected based on Havas historical TV CPM rate (total industry)