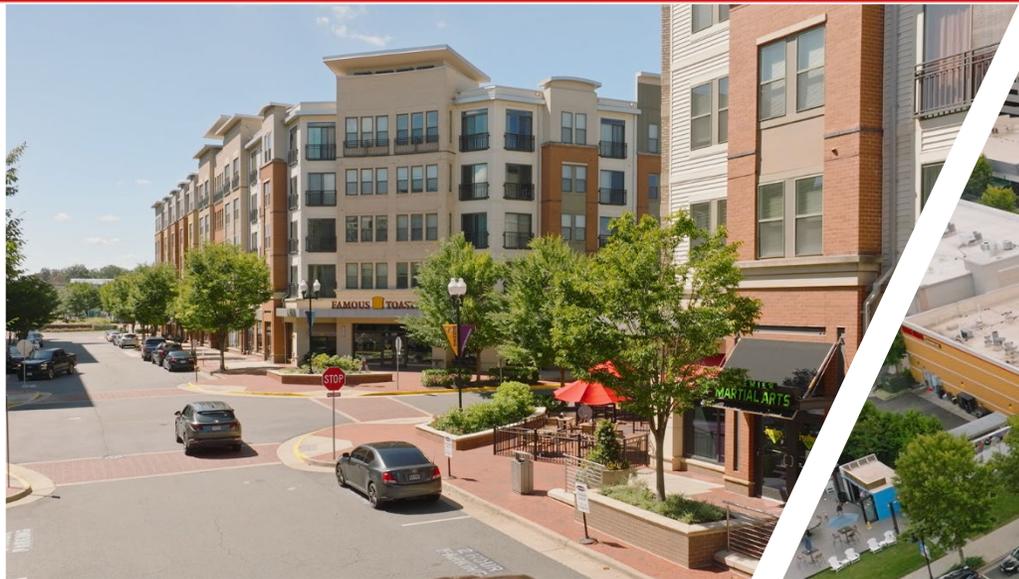
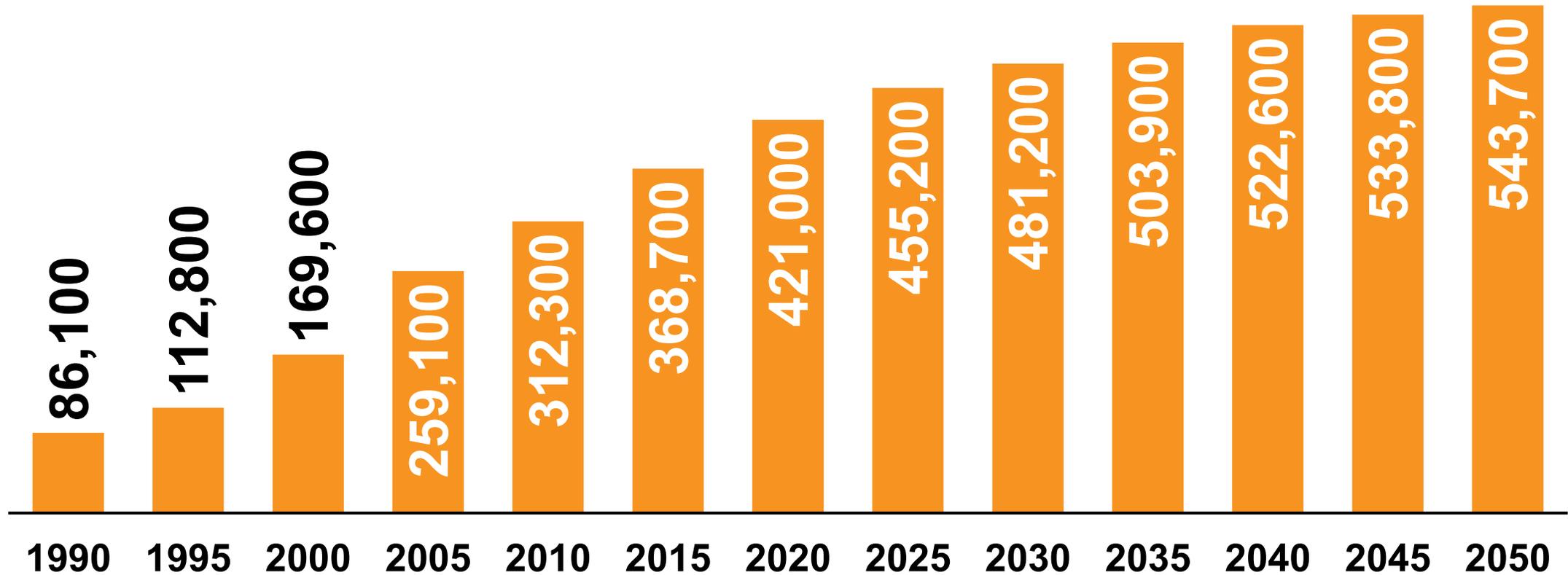




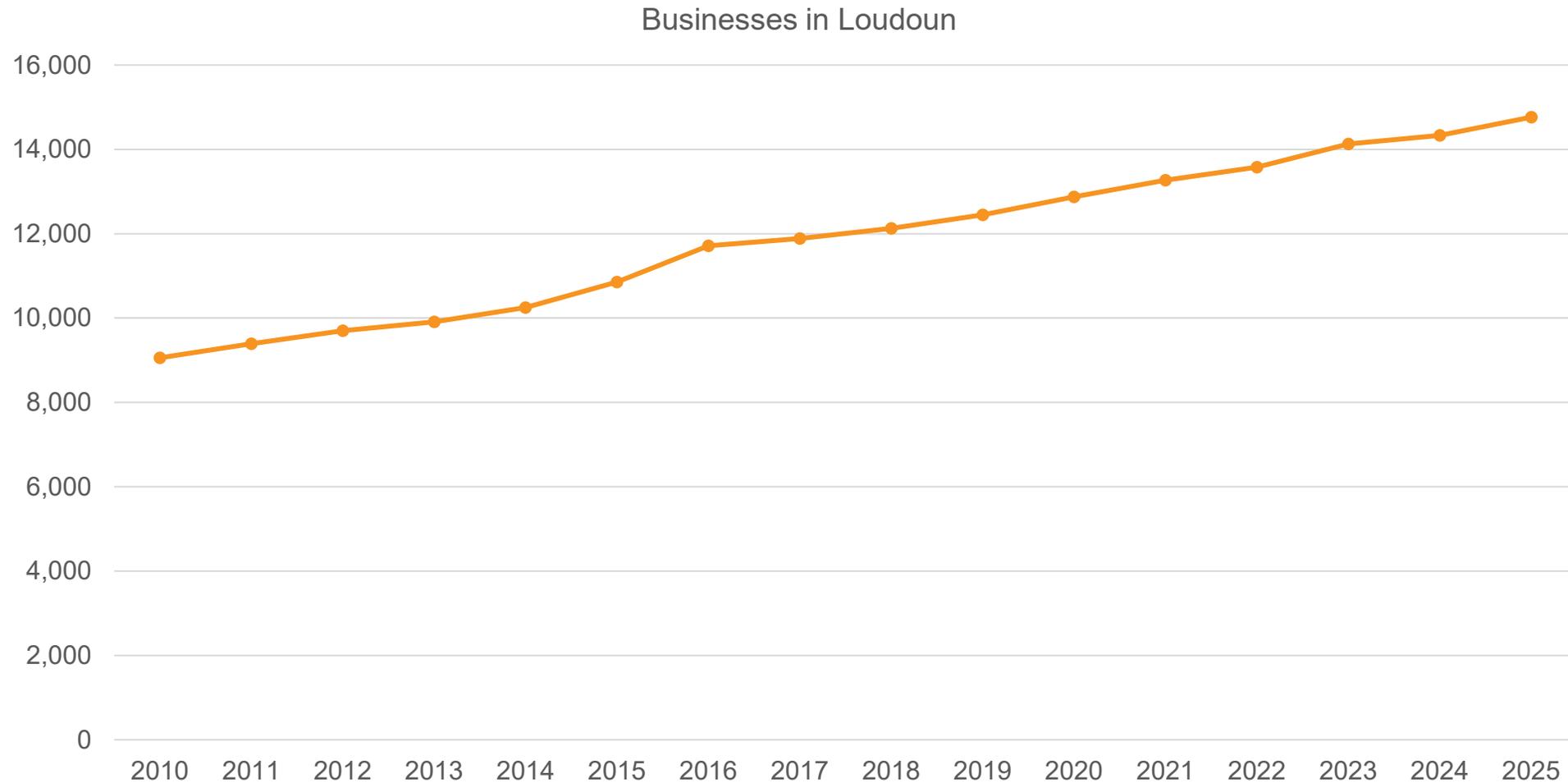
**Loudoun's Evolution:
Building the Next Generation of Communities**



POPULATION



Consistent Business Growth



ORBCOMM™

 **Dynalectric**
An EMCOR Company

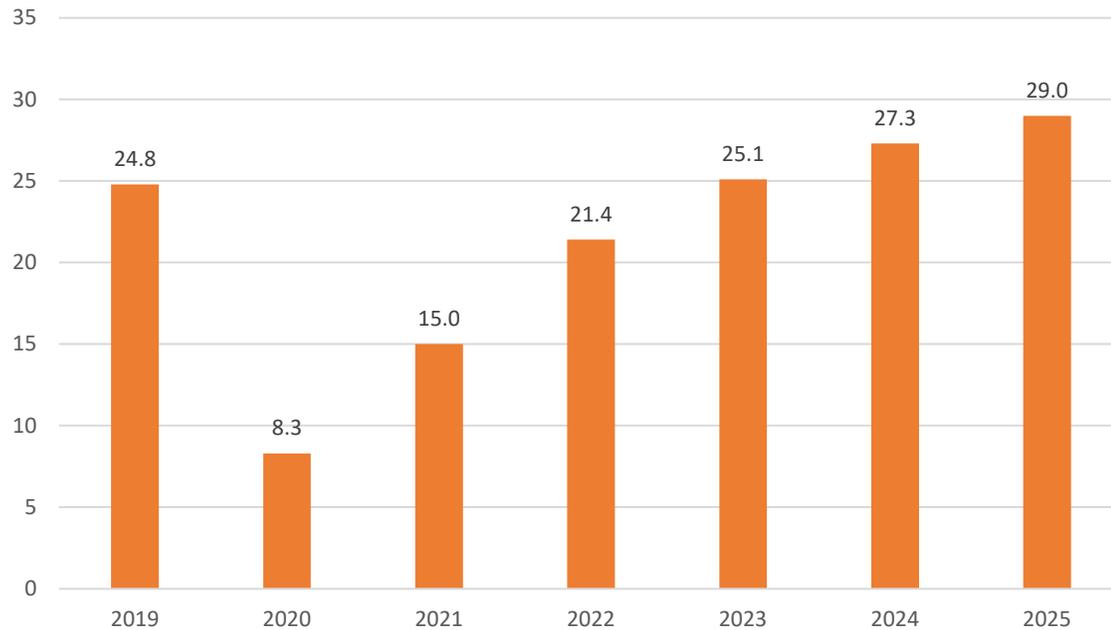
**HANLEY
ENERGY**
TRUSTED ENERGY PARTNERS

SkyHarbour

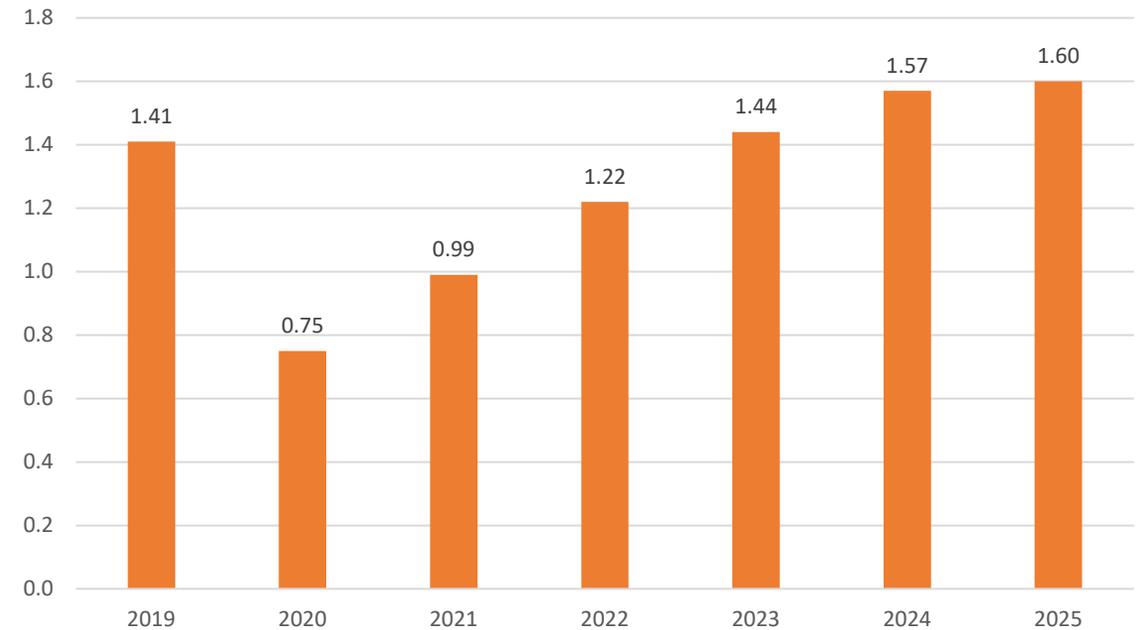
**NORTHROP
GRUMMAN**

Demand Drivers – Growth in travel and tourism spending

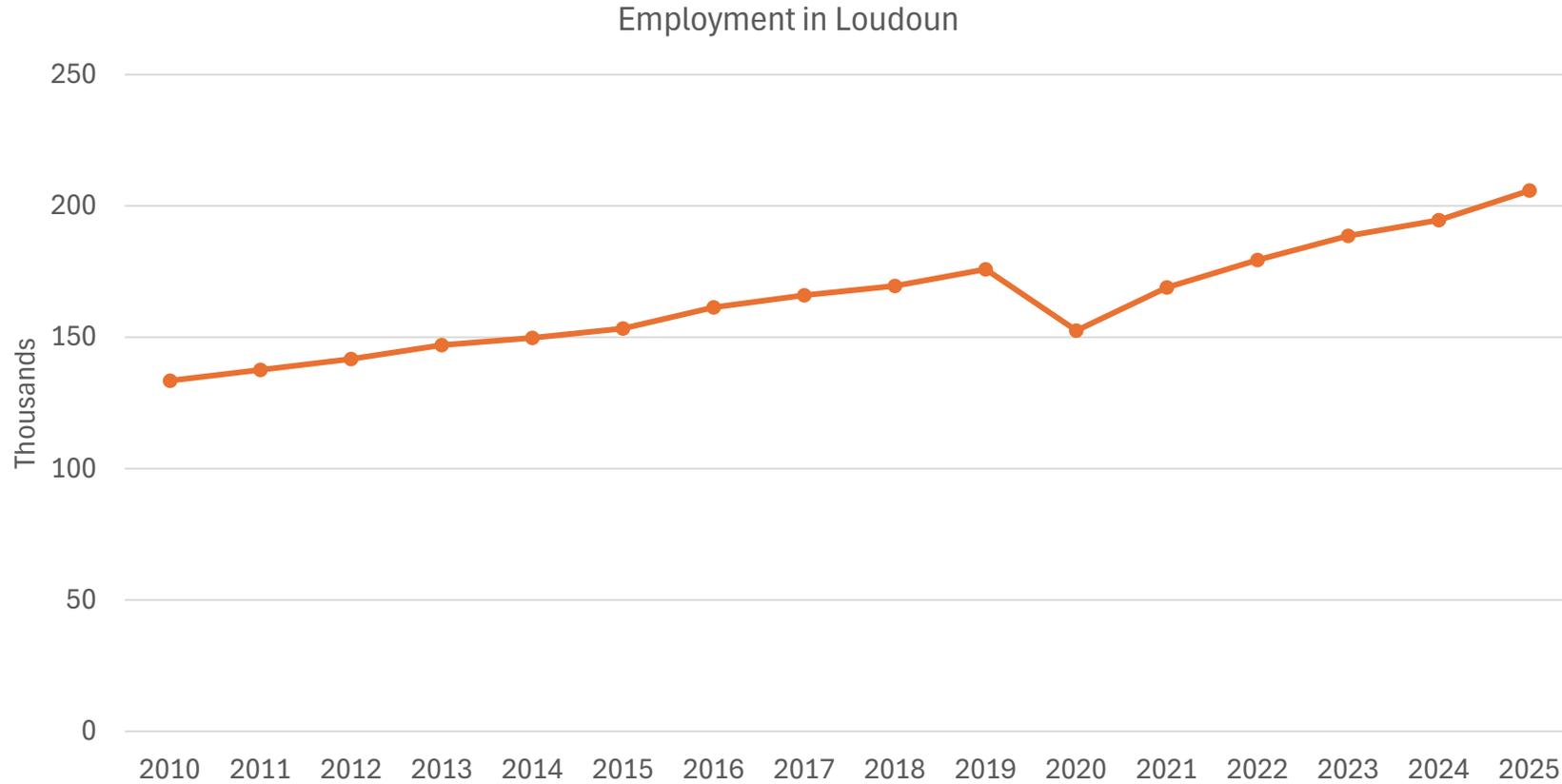
Passengers at Dulles Airport (Millions)



Hotel Room Nights (Millions)

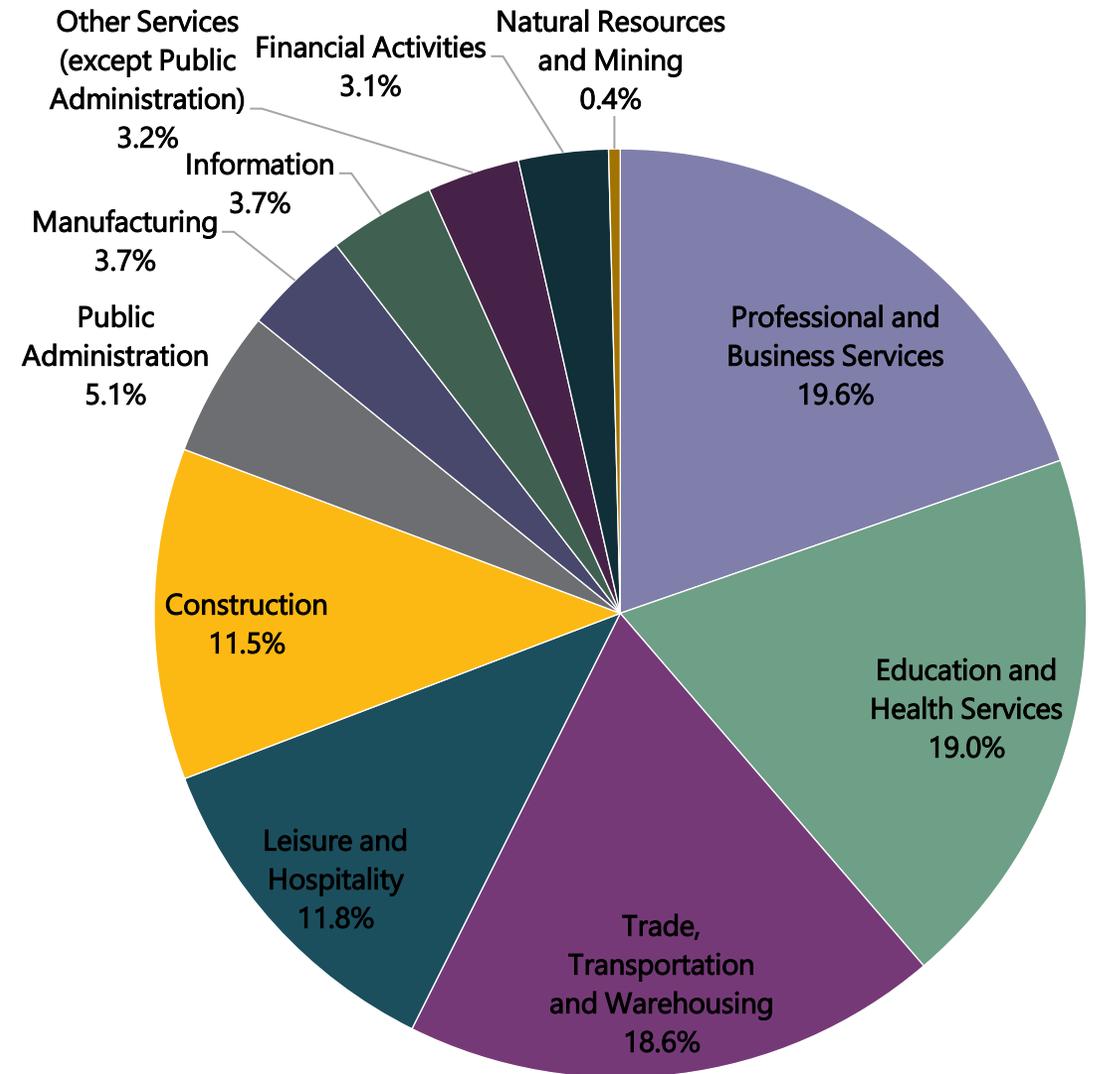


Consistent Job Growth



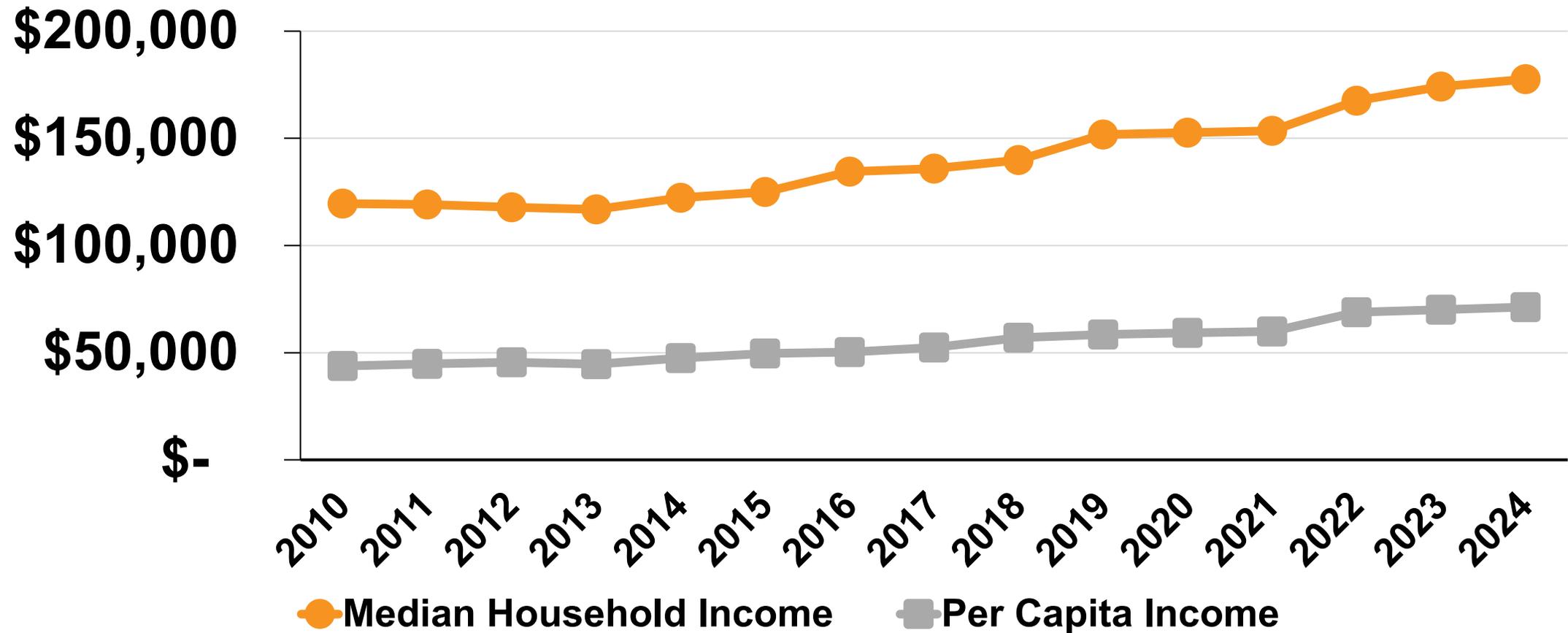
Jobs across diverse industries

- Loudoun's industry base is diverse
- Information and communications technology, advanced manufacturing, aerospace and aviation-related businesses continue to be a significant portion of our employment base



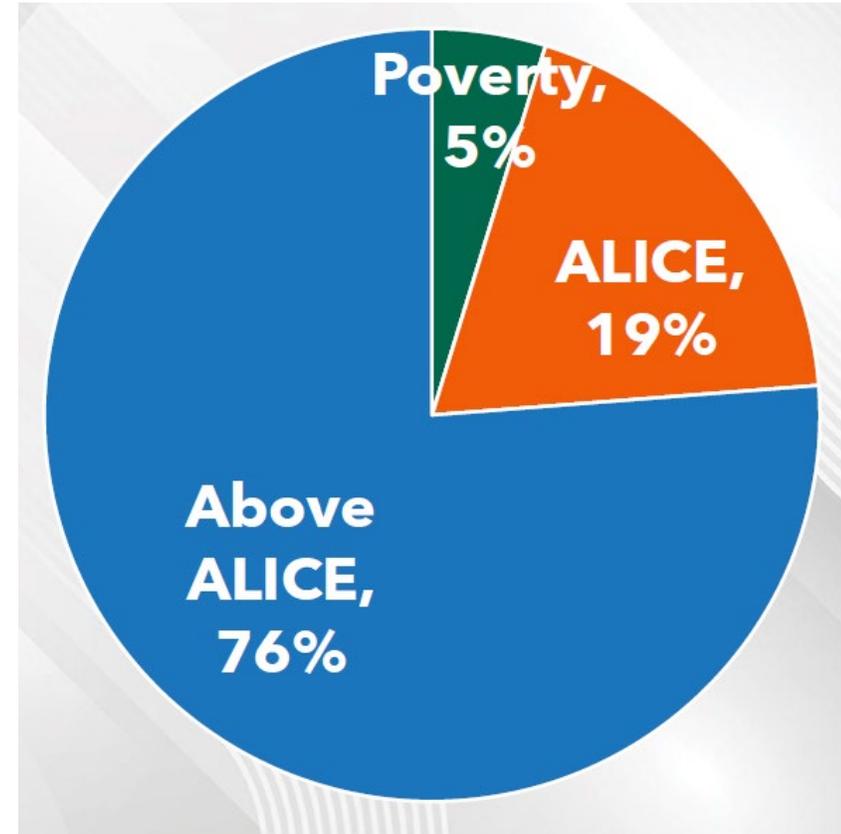
Source: Chmura JobsEQ, Q2 quarter 2024

INCOME TRENDS



LOUDOUN INCOME DYNAMICS

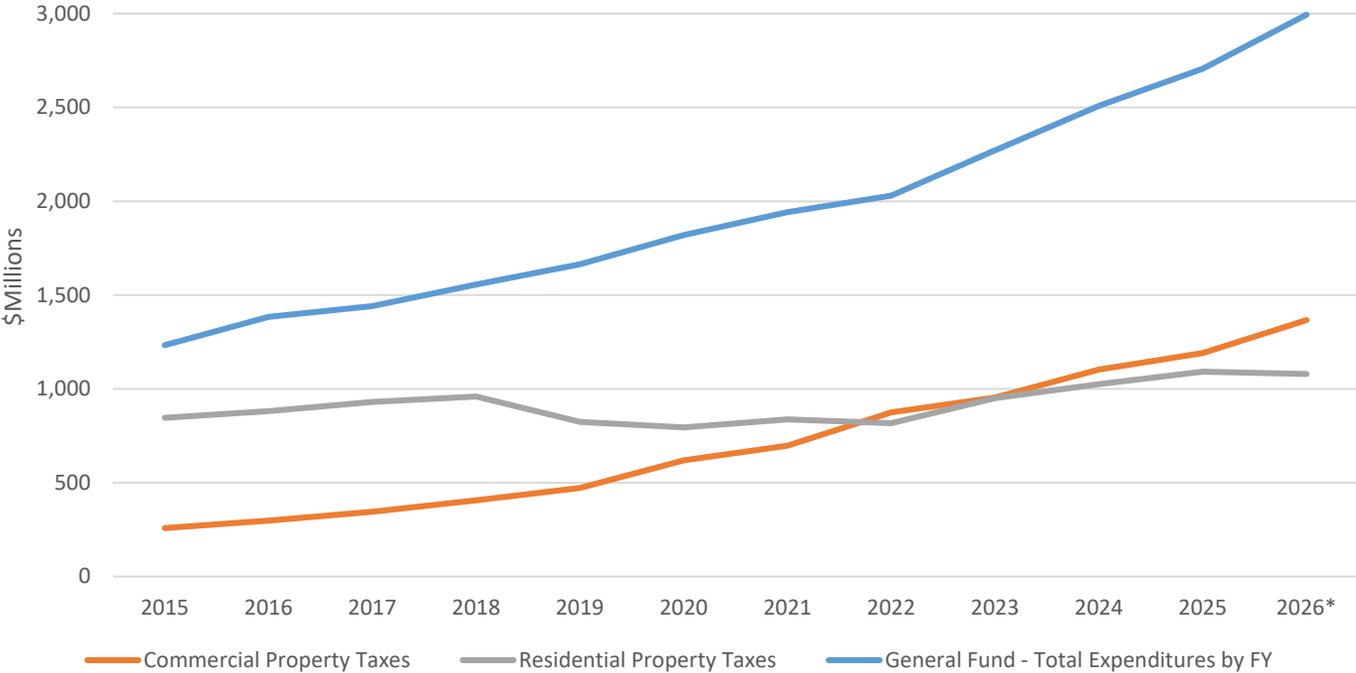
- Asset Limited, Income Constrained, Employed (ALICE) Households
- One quarter of households cannot afford basic living costs



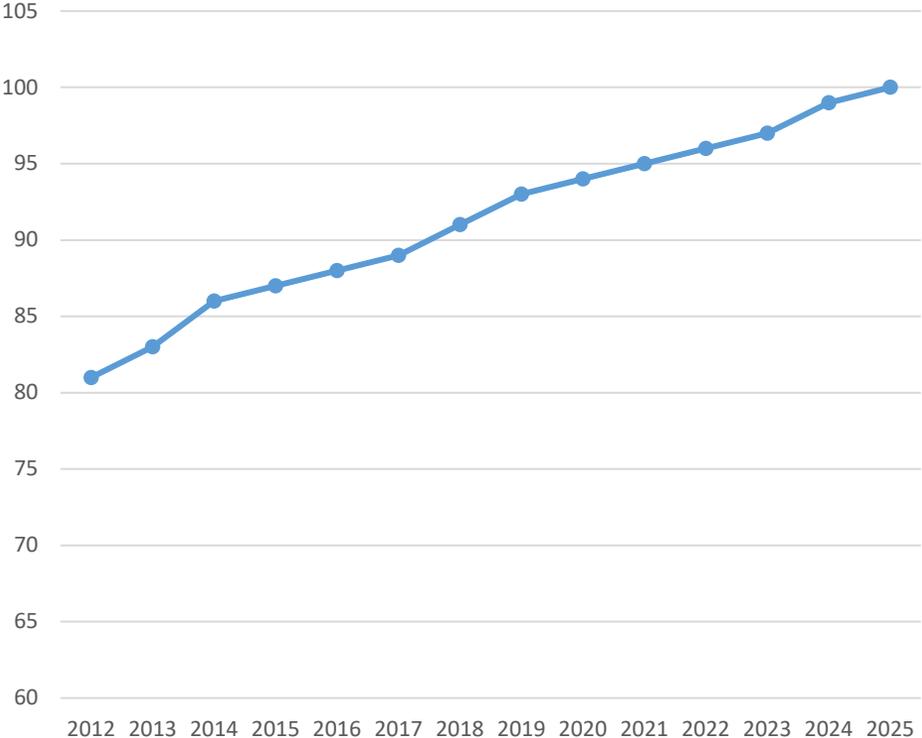
Source: United for ALICE; U.S. Census Bureau

COMMERCIAL TAX BASE HAS COVERED EXPANSION OF COUNTY GOVERNMENT

Commercial Taxes, Residential Taxes, and County Expenditures

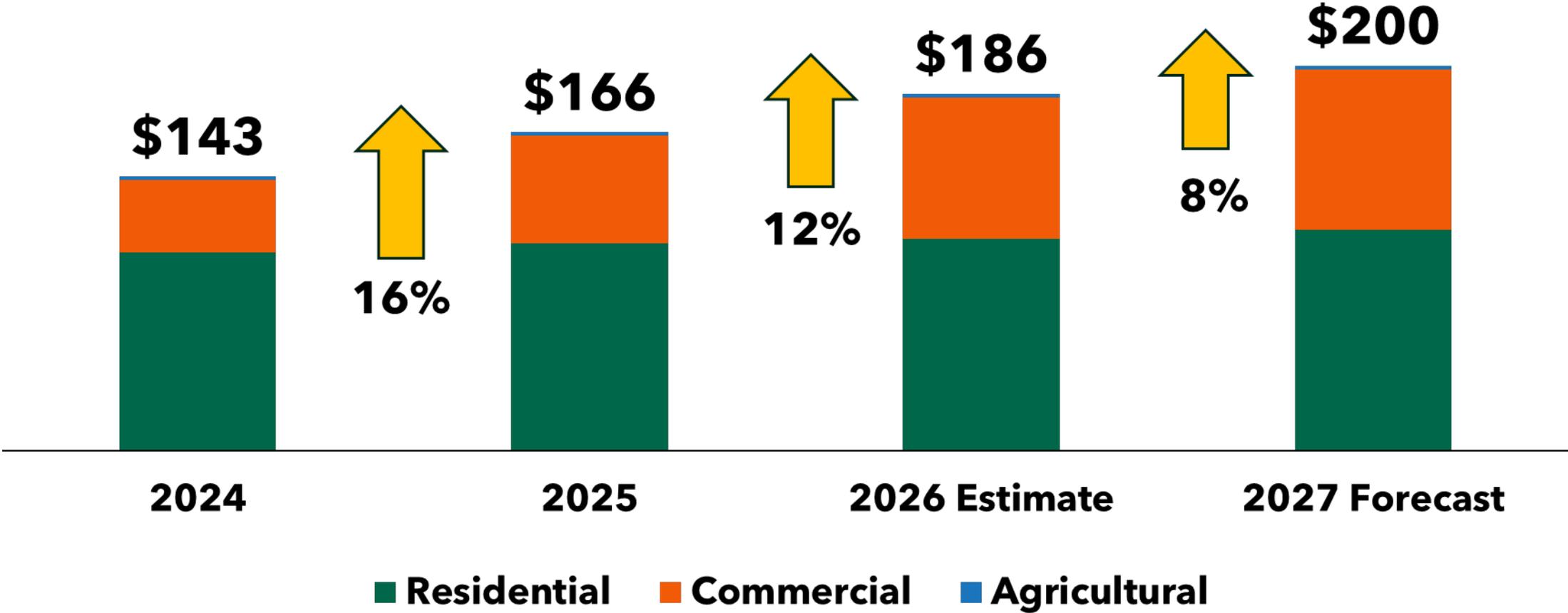


Number of Loudoun County Schools

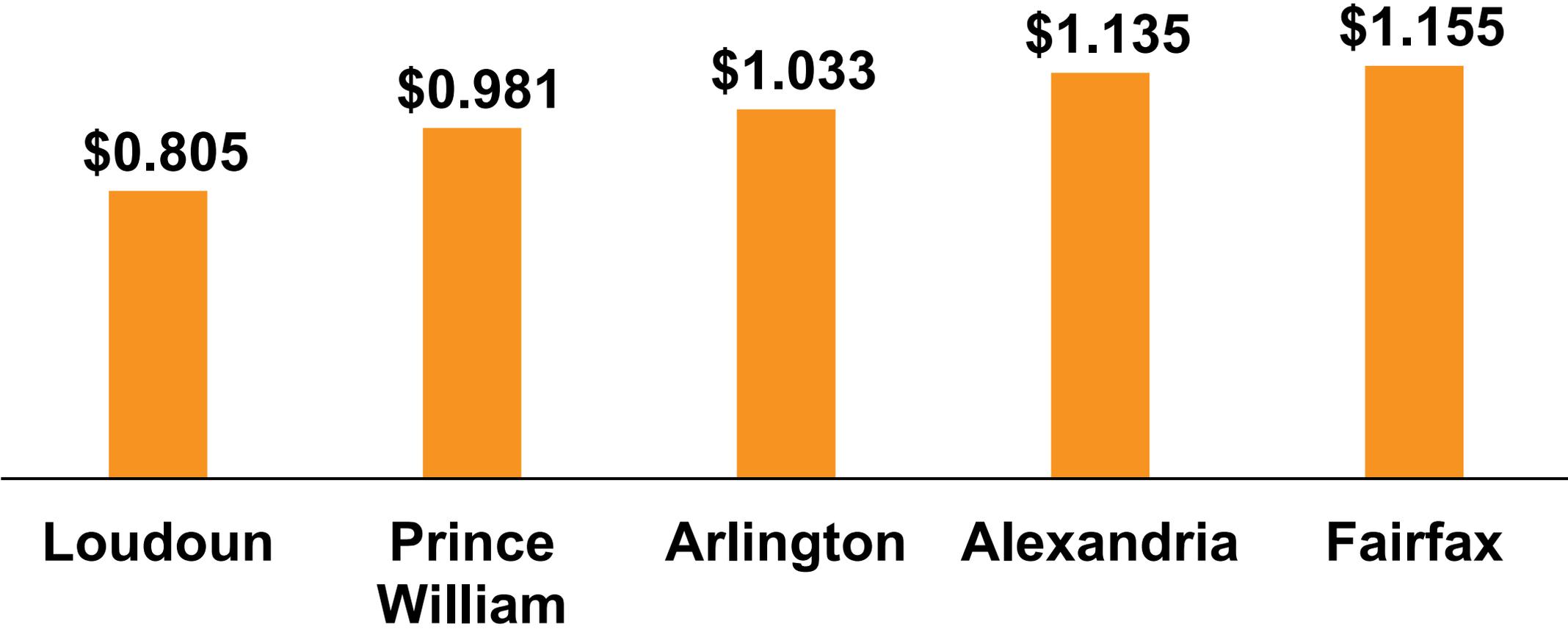


REAL PROPERTY PORTFOLIO

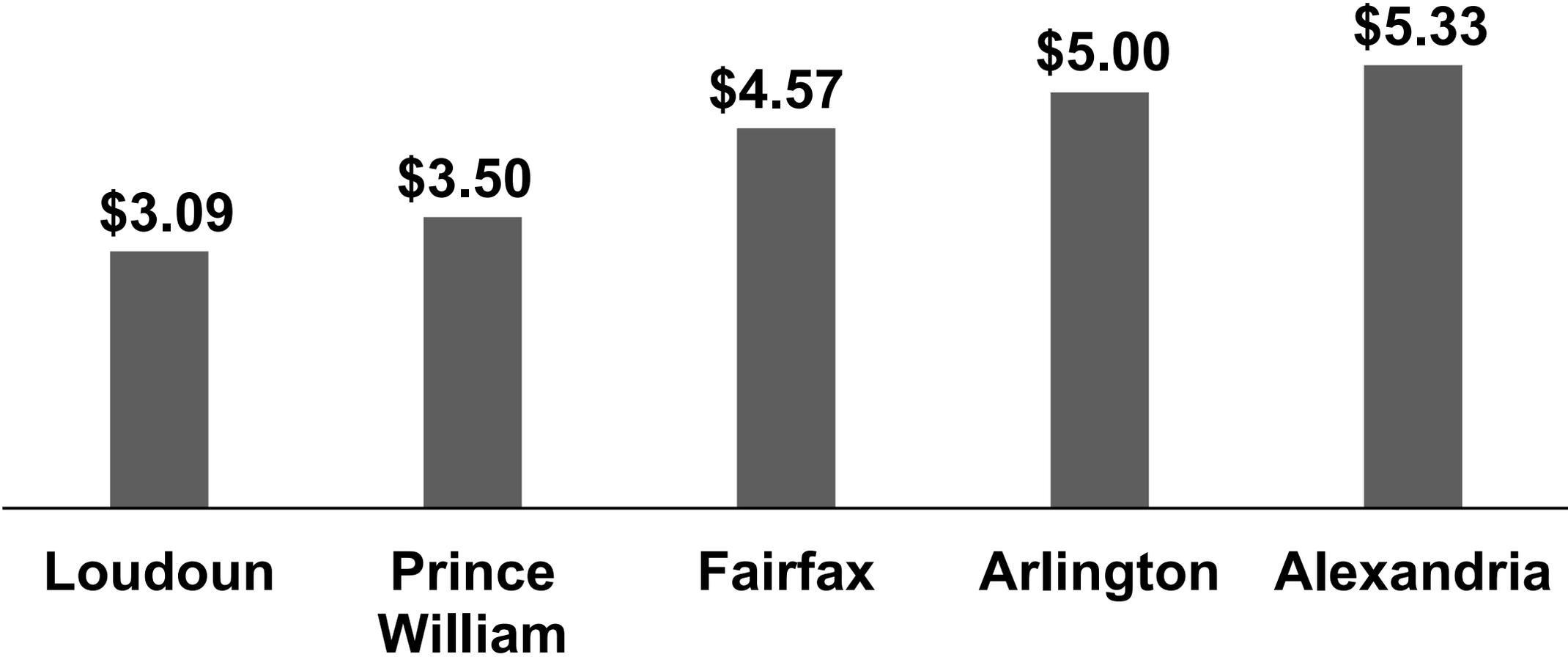
\$ IN BILLIONS



REGIONAL REAL PROPERTY FISCAL YEAR 2026 RATES



REGIONAL VEHICLE TAX RATES



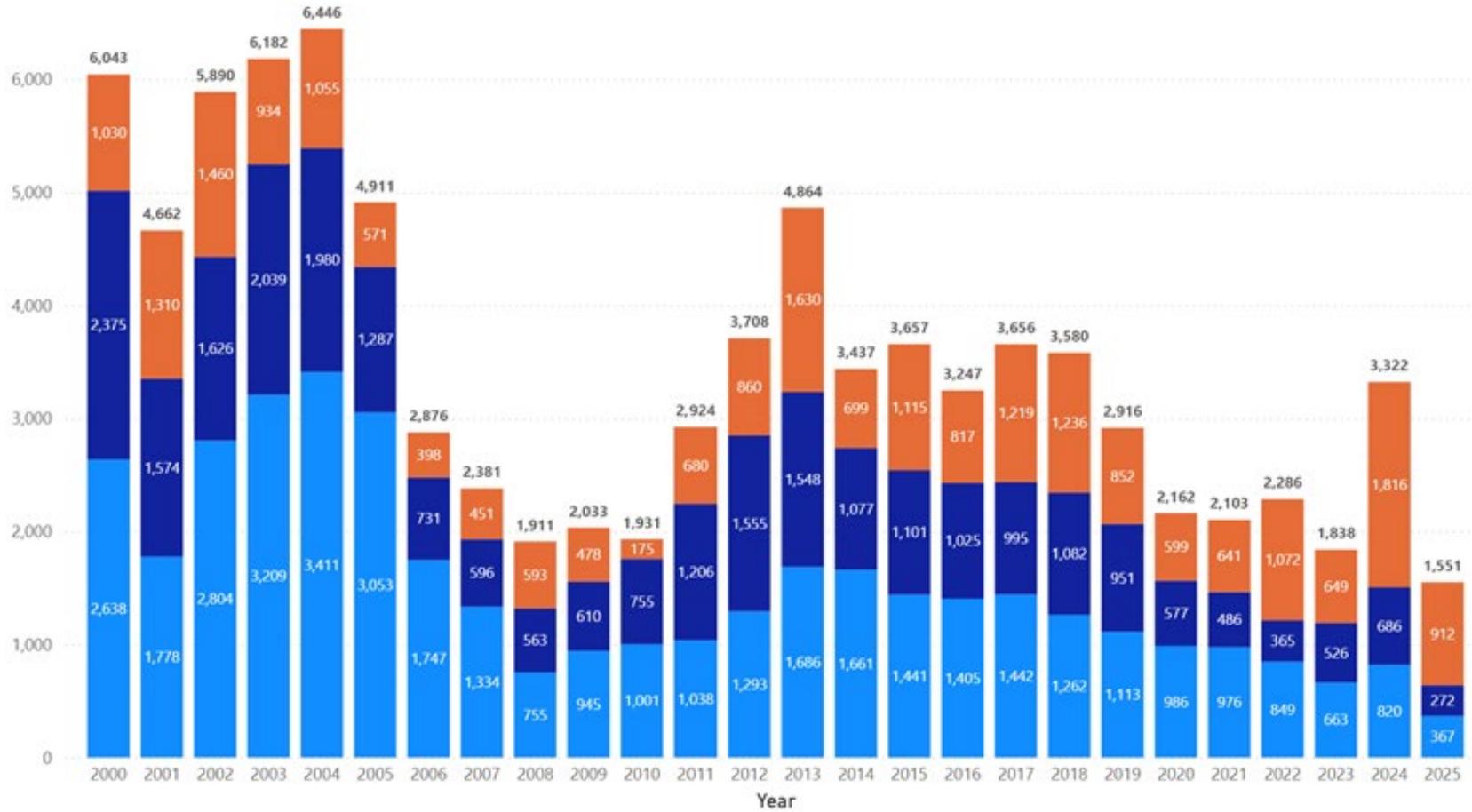
LOUDOUN HOUSING MARKET

	2025 - February	2026 - February	Change
Median Price Sold	\$750,000	\$760,000	1.3%
New Listings	440	341	-22.5%
Active Listings	469	435	-7.2%
Months of Supply	1.1	0.99	-10.0%

CY2025 Annual Residential Building Permit Report
2000-2025 BY UNIT TYPE

Issued Residential Building Permits by Structure Type

Unit Type ● SFD ● SFA ● MF



Attainable Housing Progress



LOUDOUN'S NEW DEVELOPMENTS NEAR METRO

① Rivana at Innovation Station



② Waterside



③ Silver District West



④ Loudoun Station



⑤ Grammercy District



⑥ Moorefield Station



TRANSIT-FOCUSED DEVELOPMENTS: RIVANA

- Groundbreaking!
- Community Development Authority supports Rivana at Innovation Station
- Mixed-use development at the confluence of major transportation routes includes:
 - Destination retail village
 - 2.4 million square feet Class-A office
 - 350,000 square feet other commercial space
 - 2,700 residential units
 - 500-room hotel
 - Performing arts venue
 - Expansive public parks





If we can help you in any way,
please call Buddy Rizer at
703-777-0592 or email
Buddy.Rizer@Loudoun.gov

